

EXECUTING ON OUR BLUEPRINT

2015 Q3 EARNINGS

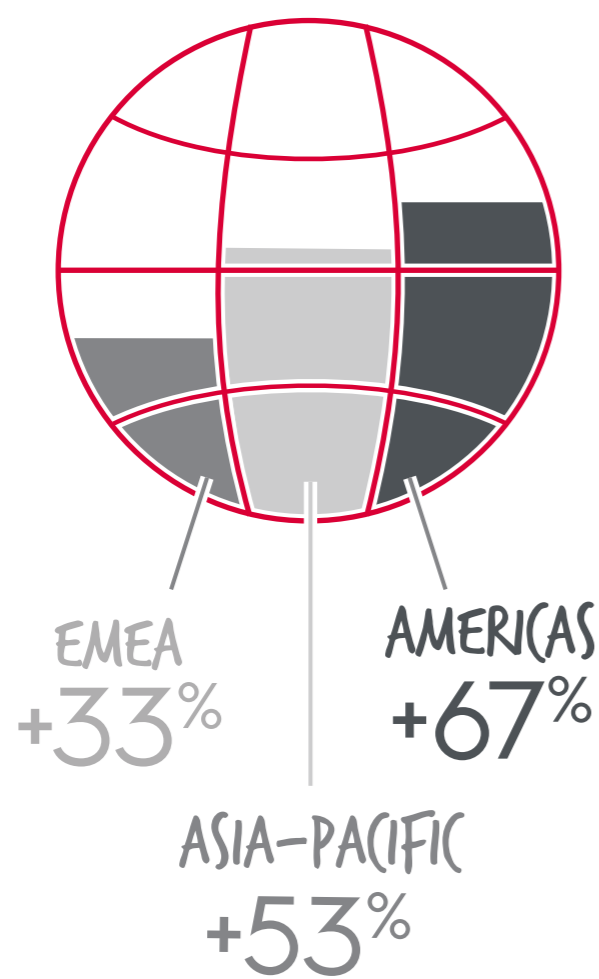
Financial figures

Revenue ex-TAC
€120M
+47%* YOY

Adjusted EBITDA
€31M
+55%* YOY

* at constant currency

Performance by region*



* Revenue ex-TAC growth at constant currency

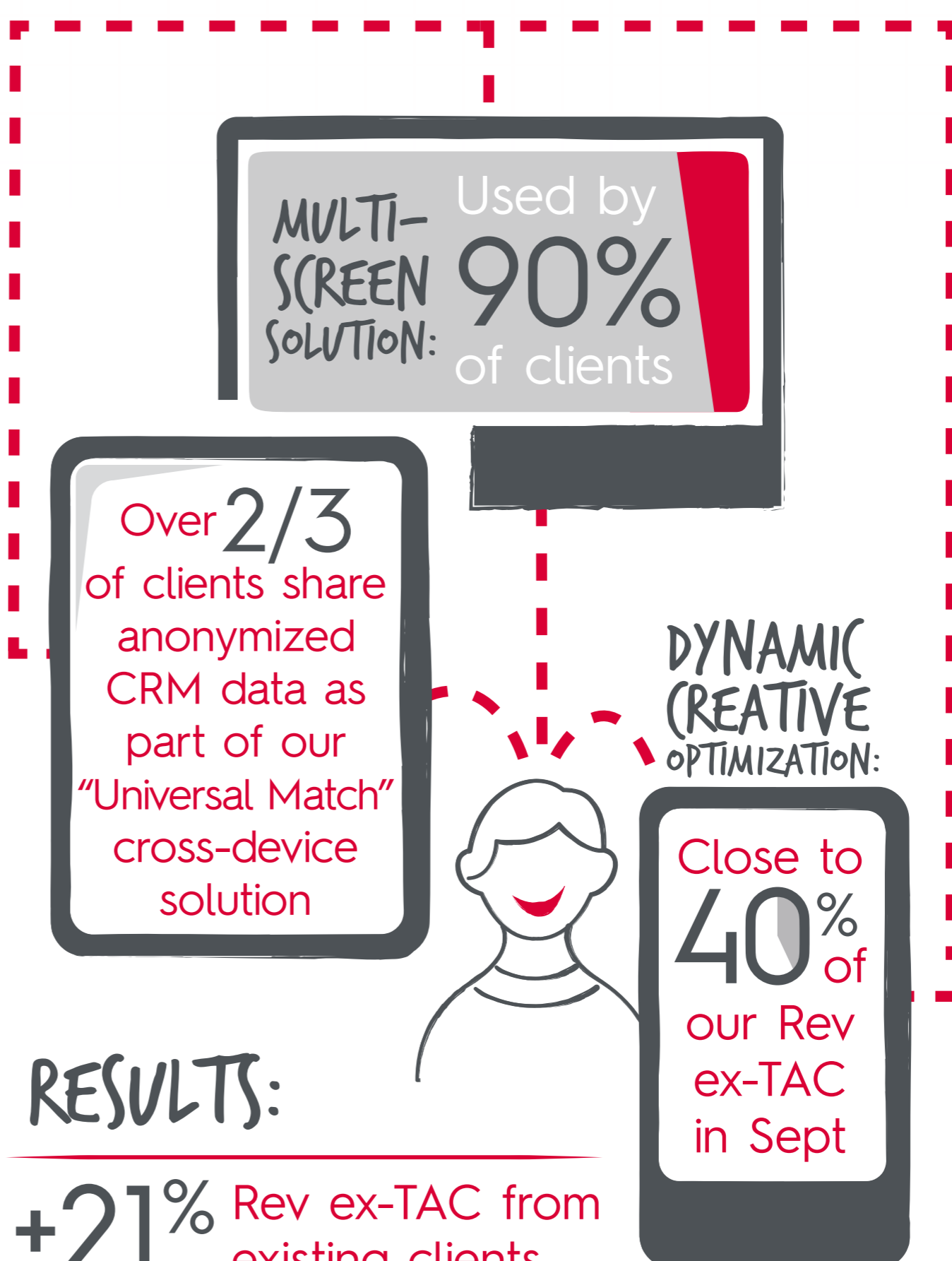
Talent

1,750
EMPLOYEES GLOBALLY

+48% YOY

Performance drivers:

Enhanced technology



RESULTS:

+21% Rev ex-TAC from existing clients

New client additions



CLIENT RETENTION:

90%+ for the past 17 consecutive quarters

Expanded direct publisher relationships

Direct relationships with **11,800+** PUBLISHERS **+41%** YOY

FACEBOOK MOBILE:

1,500+ CLIENTS live in September

